MONTHLY REPORT

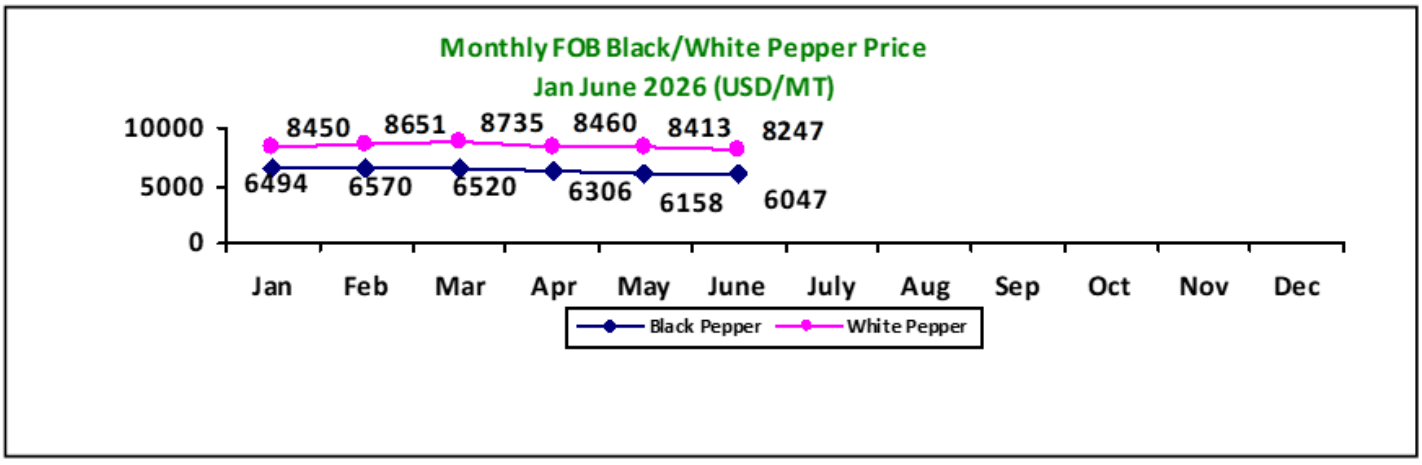
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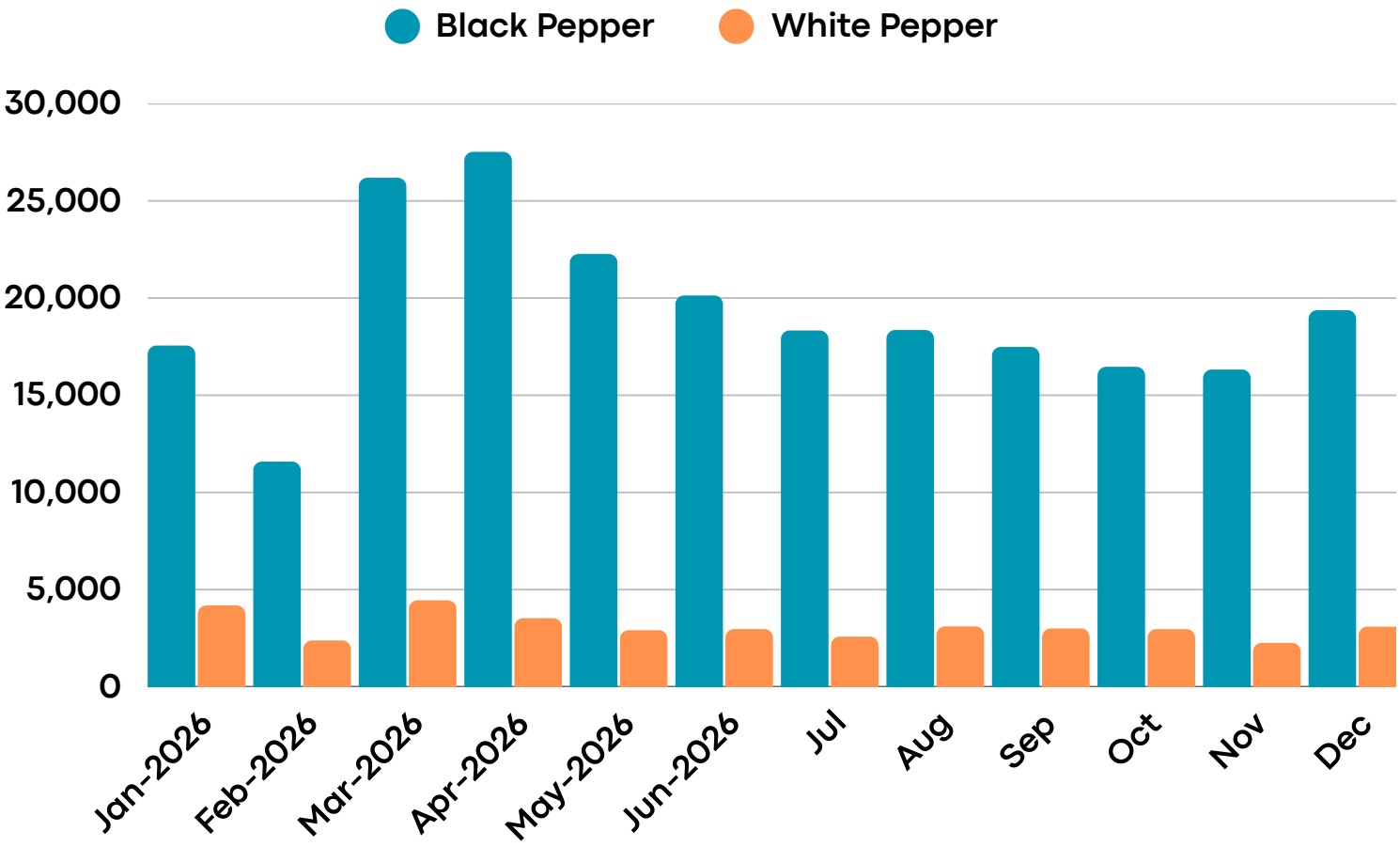
1. Vietnam Black & White Pepper:

- In **June 2026**, as per preliminary statistics of VPSA, Vietnam exported **23,103** tons of pepper all kinds consisting **20,133 tons of Black Pepper** and **2,970 tons of White Pepper**. The average export price of Black Peper is **6,047** USD/MT (decreased 111$ - 1.8% compared to May 2026) and White Pepper is **8,247 USD/MT**- (decreased 166$ - around 1.97%) per ton compared to May's). Totally, compared to May 2026, the exports decreased 8.2%, and the value dropped 8.9%. However, compared to same period June 2025, **exports only slight down 1.4% and value dropped 3.94%.**



For export markets, in June 2026, **American** still be the largest export market of Vietnam, imported 5,373MT (accounted 23.3%, but decreased 8.3%), further second market still are **UAE**, bought 2,713MT (accounted 8,2%, but sharply rose 30.9%), and the third position **India** 1372MT (accounted 4.7% but grew 16.5%), ranked the fourth **Germany** 1186MT (accounted 4.1% but up 13.6%); the fifth Netherlands 1,054MT

(accounted 4.1% & slight increased 3.3%). Overall, Vietnam's pepper exports in June showed signs of slowing down after May, but demand from key markets such as the United States, Europe, and the UAE remained export volume.



Note: Volume in Metric ton per month MT/month



2. Vietnam Robusta Coffee Beans:

- According to the Ministry of Agriculture and Environment, in June 2026, Vietnam exported approximately **150,000 tons** of coffee, **earning US$ 552.6 million**. In the first six months of the year, exports reached **1.1 million tons** with a value of **US$ 4.78 billion,** an increase of 9.7% in volume but a decrease of 14.4% in value compared to the same period in 2025.
- The main reason is the sharp decline in export prices. The average export price of coffee in the first six months of the year was only about 4,435 USD/MT, a decrease of 22% compared to the same period last year.

- This development shows that although export volume increased, revenue did not keep pace due to the sharp drop in selling prices. This also signals that the period of benefiting from high coffee prices in 2024-2025 is gradually coming to an end.



- Traditional markets all recorded a decline in export value. **Germany, Italy, and the United States** continue to be the three largest markets for Vietnamese coffee, accounting for market shares of **14.1%, 7.9%, and 6.9%**, respectively. However, in the first five months of the year, export value to Germany decreased by 21.7%, to Italy by 9.6%, and to the United States by 2.2%.
- A rare bright spot came from the **Chinese** market, where export value increased by **70.7%**, the highest increase among the top 15 export markets. This shows that there is still room for market expansion, but it is not enough to offset the decline in traditional markets.

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