Monthly REPORT

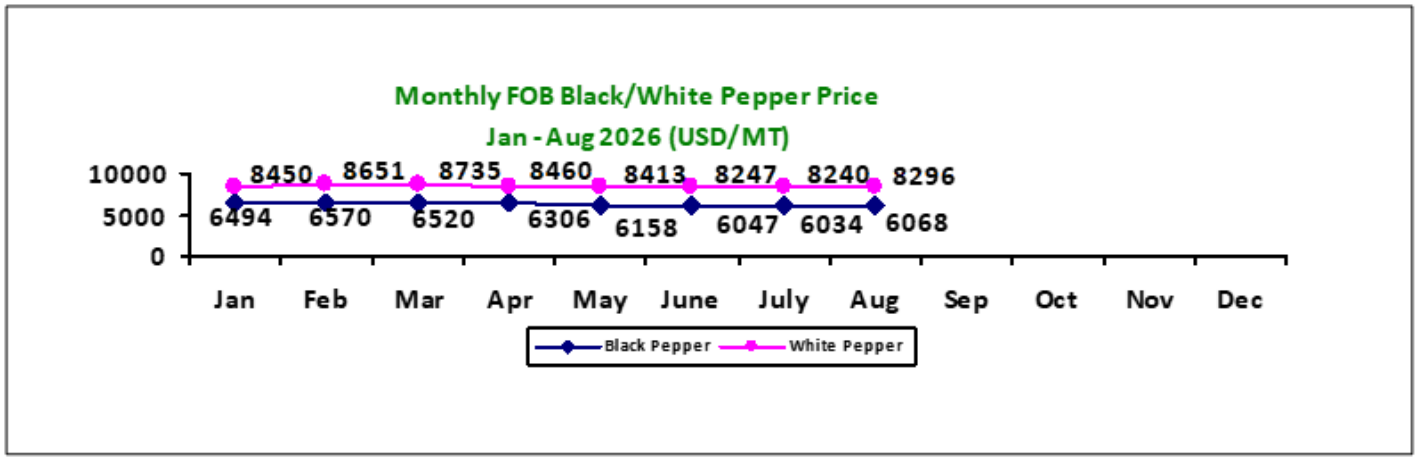
AUG 2026

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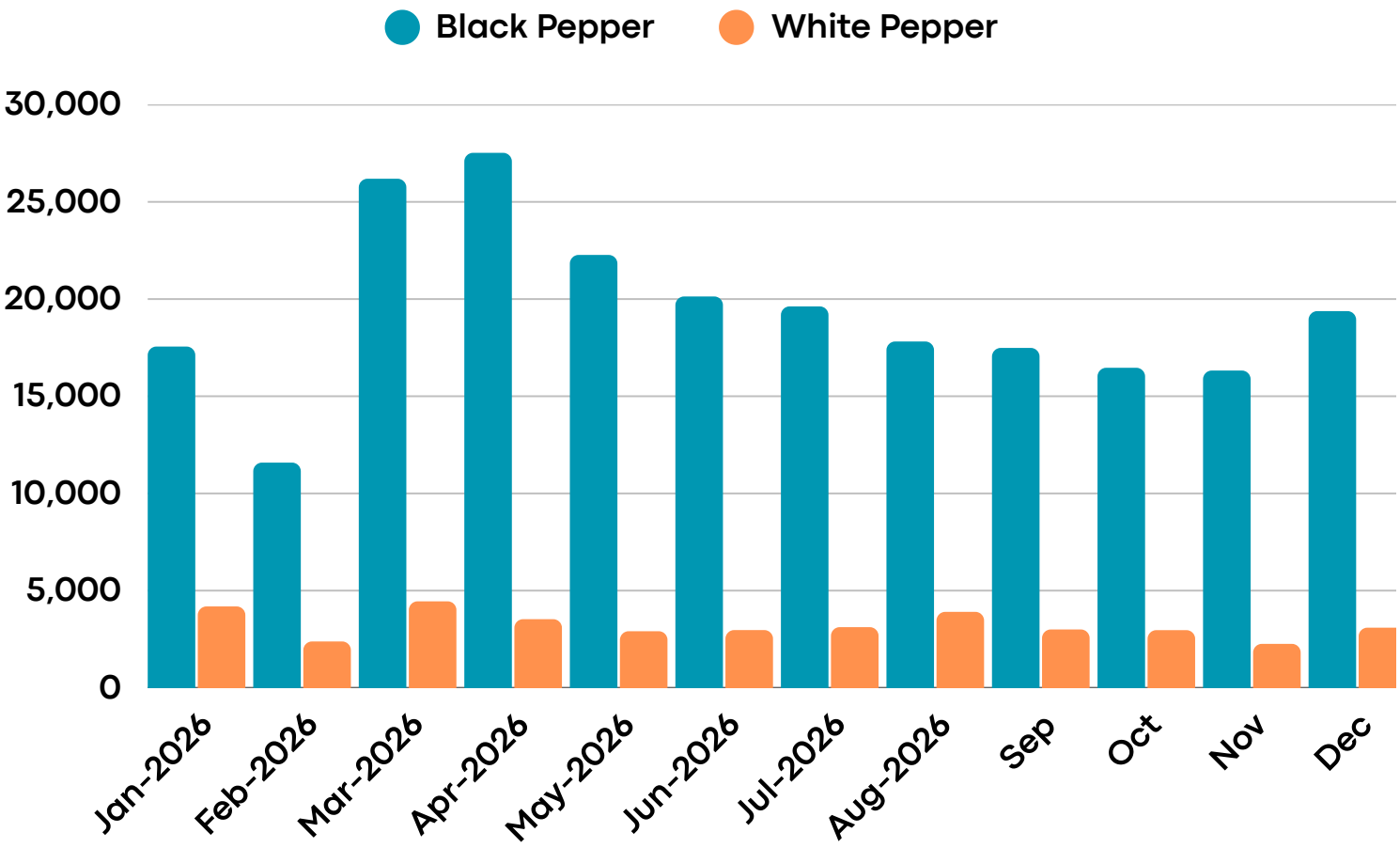
1. Vietnam Black & White Pepper:

- According to preliminary statistics from VPSA, in August 2026, Vietnam exported 21,724 tons of pepper, worth US$140.9 million, a decrease of 4.5% in volume and 4.3% in value compared to July 2026, but a slight increase of 1.2% in volume compared to the same period in August 2025. Asia was the main driver of exports, reaching 11,596 tons, an increase of 11.6% compared to July and accounting for 53.4% of total exports. Most notably, China exported 3,385 tons, a very strong increase of 81.4% compared to 1,866 tons in July and accounting for 15.6% of total exports. Thus, China alone increased its exports by 1,519 tons in one month, significantly offsetting the decline in many other markets.



- Conversely, exports to the Americas fell sharply by 28.9%, to only 4,360 tons. In which, the United States accounted for 3,637 tons, a 32.0% decrease compared to 5,350 tons in July. The 1,713-ton decrease in the US was one of the main reasons for the decline in Vietnam's total pepper exports in August compared to the previous month. In Europe, exports reached 4,742

tons, a decrease of 9.2%. Both major markets saw declines, with Germany at 863 tons, down 10.5%; and the Netherlands at 829 tons, a sharp decrease of 29.7%. Meanwhile, exports to Africa reached 1,026 tons, an increase of 2.4%, but as it only accounted for 4.7% of total exports, it was not enough to significantly impact the overall trend.



Note: Volume in Metric ton per month MT/month

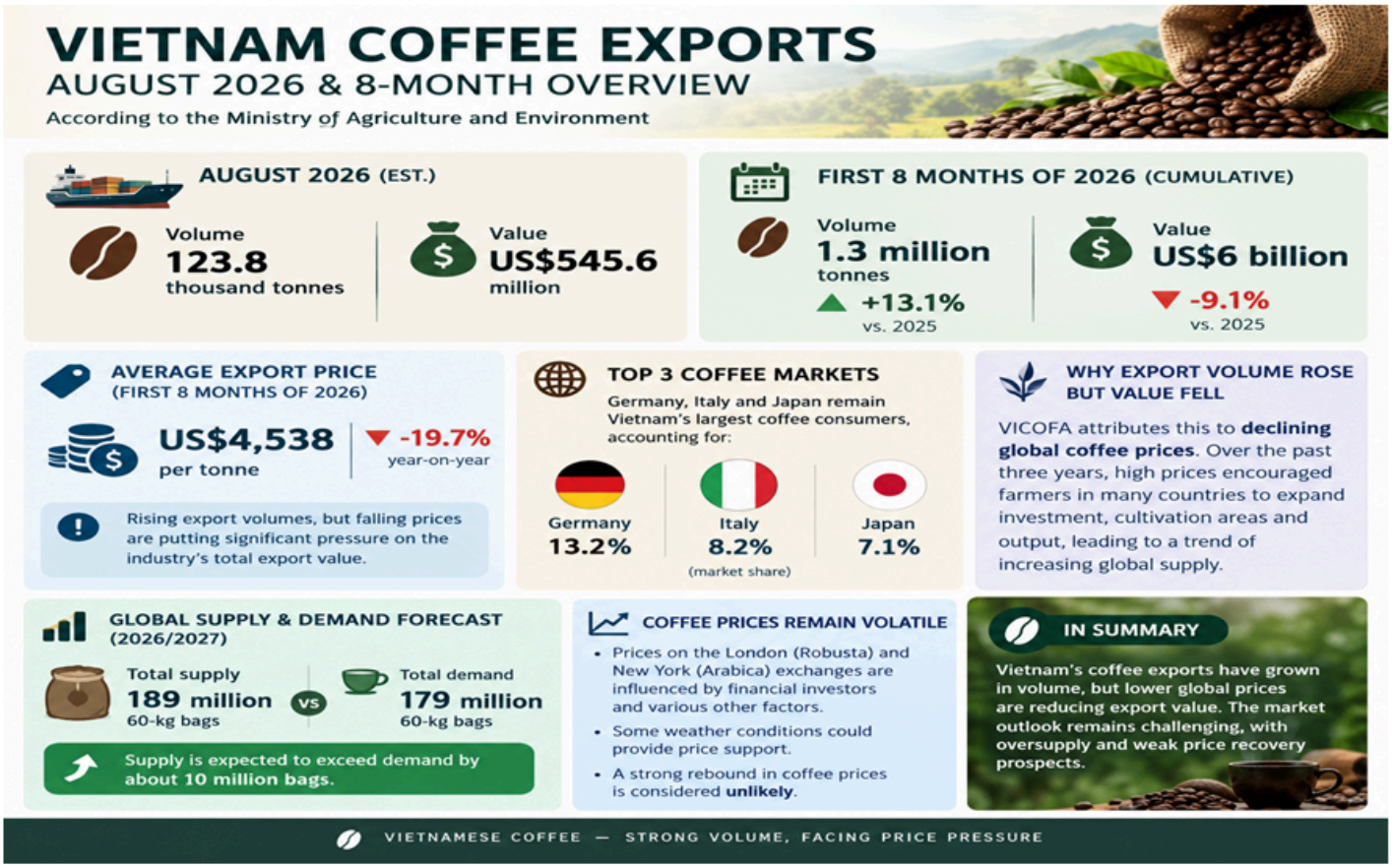


2. Vietnam Robusta Coffee Beans:

- According to data from the Ministry of Agriculture and Environment, Vietnam's coffee exports in August 2026 are estimated at 123.8 thousand tonnes, valued at US$545.6 million. Cumulative exports for the first eight months of the year reached approximately 1.3 million tonnes worth US$6 billion; this represents a 13.1% increase in volume but a 9.1% decrease in value compared to the same period in 2025.
- The average export price over these eight months is estimated at US$4,538 per ton, down 19.7% year-on-year. This trend indicates that while export volumes have risen,

but falling prices are exerting significant pressure on the industry's total export value.

- Regarding markets, Germany, Italy, and Japan remain Vietnam's three largest coffee consumers, accounting for market shares of 13.2%, 8.2%, and 7.1%, respectively.
- The Vietnam Coffee-Cocoa Association (VICOFA) attributes the rise in export volume alongside a drop in value primarily to declining global coffee prices. Over the past three years, high prices had encouraged farmers in many countries to expand investment, cultivation areas, and output, leading to a trend of increasing global supply.



- A report by the U.S. Department of Agriculture forecasts total global coffee supply for the 2026/2027 crop year at approximately 189 million 60-kg bags, against a consumption demand of around 179 million bags. Consequently, supply is projected to exceed demand by about 10 million bags.
- Meanwhile, coffee prices on the London (Robusta) and New York (Arabica) exchanges remain influenced by financial investors and various other factors. While certain weather conditions could provide price support, the likelihood of a strong rebound in coffee prices is considered low.

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