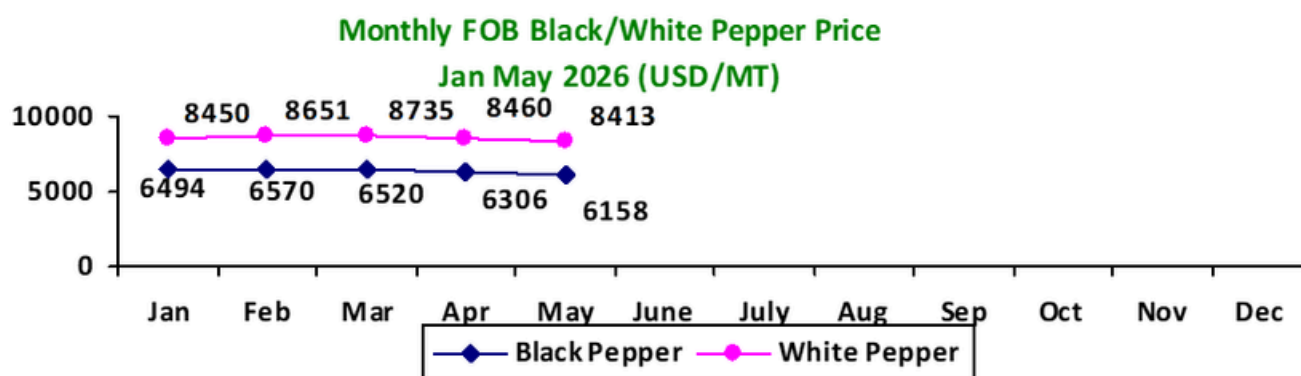


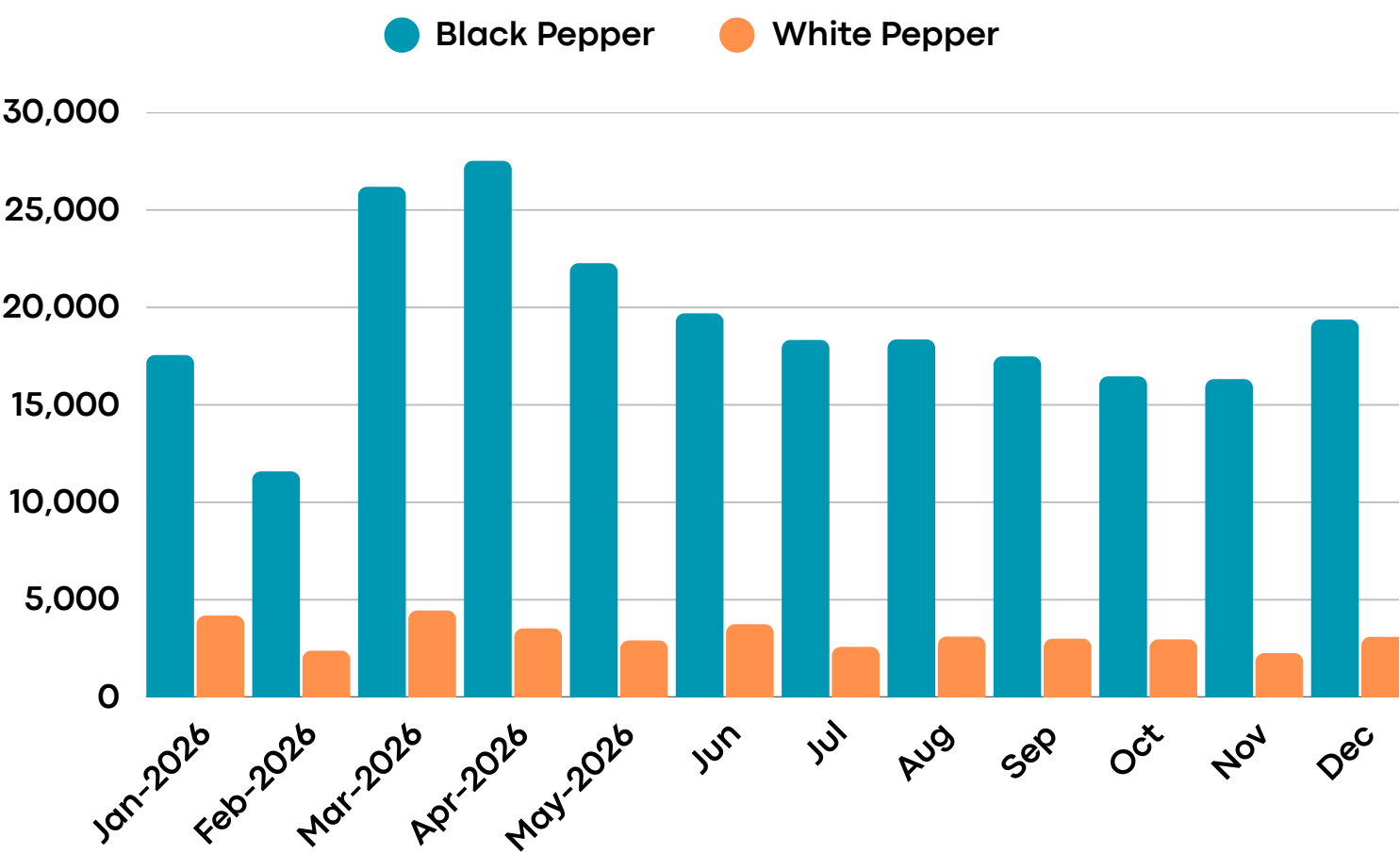


1. Vietnam Black & White Pepper:

• In May 2026, exports decreased almost 20% in volume, as per preliminary statistics of VPSA, Vietnam exported **25,180 tons** of pepper all kinds consisting **22,270 tons of Black Pepper** and **2,910 tons of White Pepper**. The average export price of Black Pepper is **6,158 USD/MT** (decreased 148\$ - 2.3% compared to April 2026) and White Pepper is **8,413 USD/MT** (decreased 47\$ (around 0.56%) per ton compared to April's). Totally, compared to April 2026, the exports sharply decreased **18.9%**, and the value dropped **13.9%**. However, compared to same period May 2025, exports only down **4.8%** and value dropped **4.9%**.



For export markets, in May 2026, **American** still be the largest export market of Vietnam, imported 5,858 MT (accounted 23.3%, but decreased 19.4%), further second market is **UAE**, bought 2,073 MT (accounted 8,2%, but rose 19.5%), and the third position is **China** 1,512MT (accounted 6% but strong down 66.8%), ranked the fourth is **India** 1,178MT (accounted 4.7% but get down 17.4%); the fifth **Turkey** 1,103MT (accounted 4.4% & slight increased 0.5%). The exports in May has decreased for every market due to conflicts in the Middle East have caused disruptions on several shipping routes to the Middle East and Africa, resulting in significant loss for export businesses.



Note: Volume in Metric ton per month MT/month



2. Vietnam Robusta Coffee Beans:

- The Vietnamese coffee industry continued to experience significant fluctuations in May 2026, with export volume decreasing compared to the same period last year,

while export value remained high thanks to stable global coffee prices.

- According to the latest statistics, Vietnam's coffee exports in May 2026 reached over 151,000 tons, bringing in nearly US\$ 668 million, further solidifying Vietnam's position in the global coffee market. Compared to the same period in 2025, export volume decreased by 10.1% and value decreased by 32.3%.
- Despite the decrease in volume, the average export price remained high, reaching approximately US\$ 4,411 per ton. This indicates that the demand for coffee in the international market remains stable, while also reflecting the supply and demand fluctuations occurring in major coffee-producing countries worldwide.



Coffee price fluctuations in the first months of 2026

In the first five months of 2026, the Vietnamese coffee industry achieved many positive results:

- **Export volume: approximately 942,500 tons.**
- **Export value: approximately US\$ 4.3 billion.**

A 5.7% increase in volume compared to the same period in 2025.

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