

MONTHLY REPORT

APRIL

2026

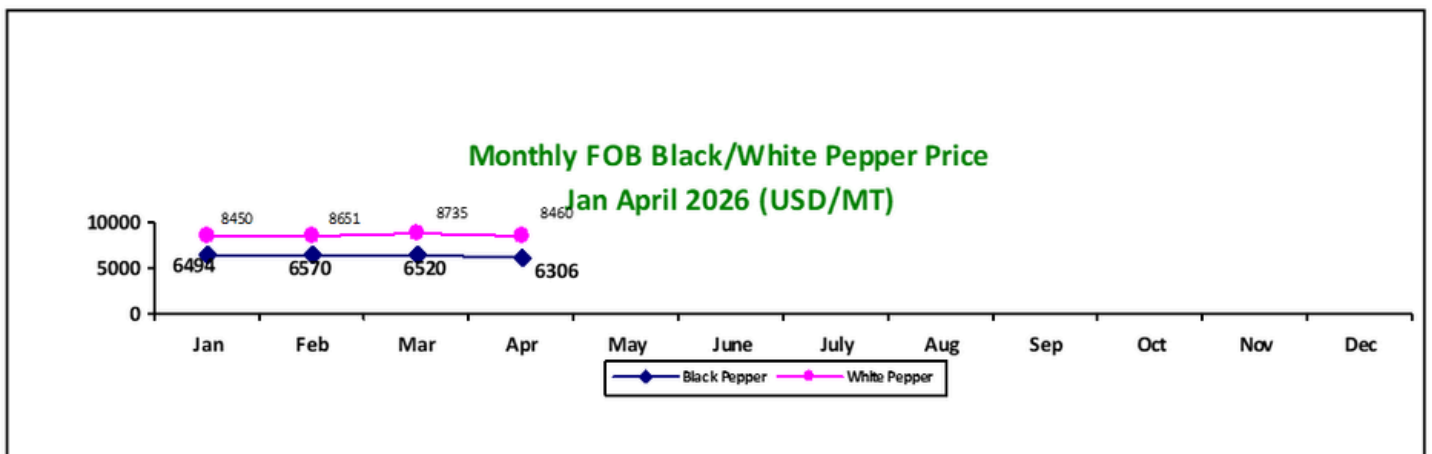


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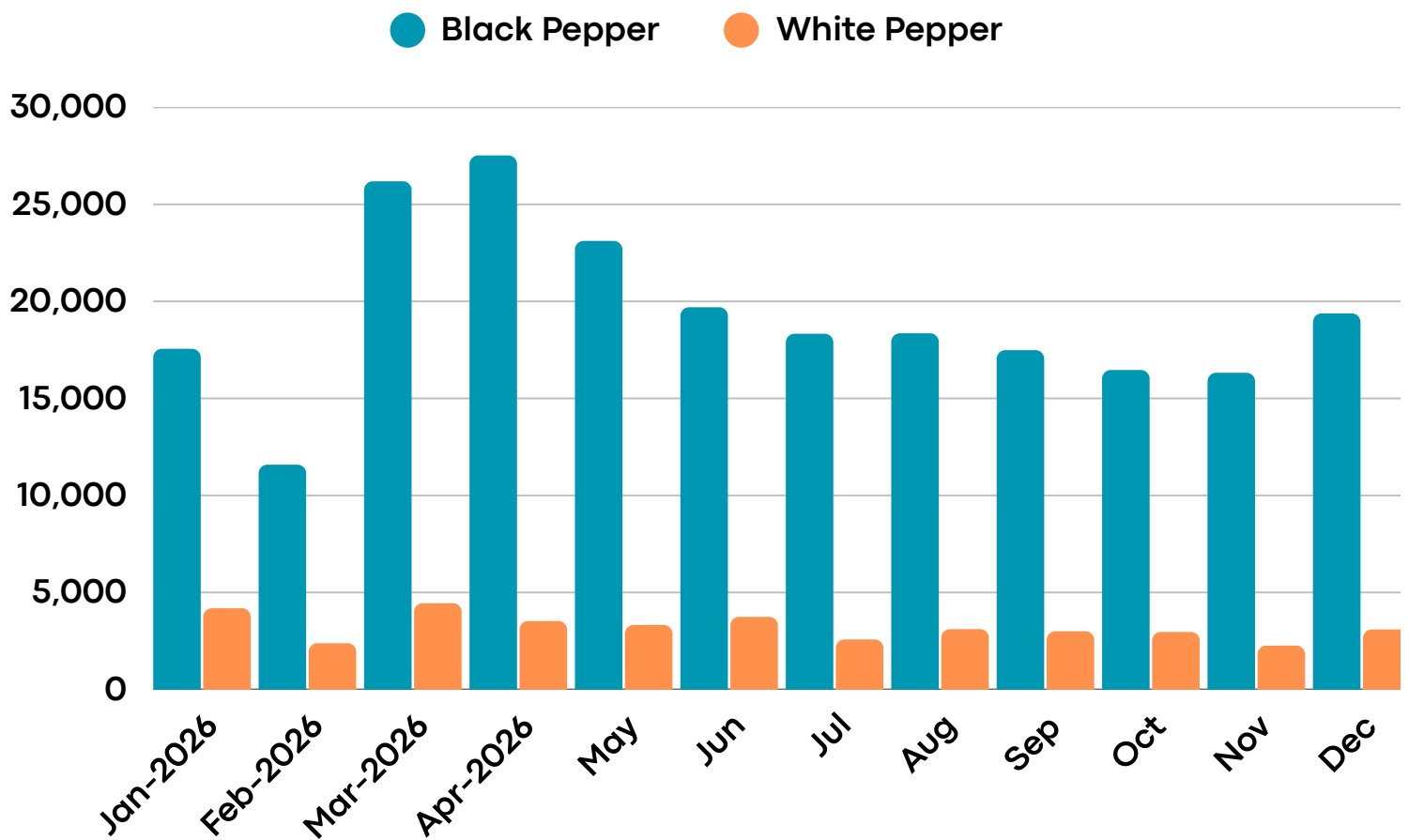
1. Vietnam Black & White Pepper:

- In April 2026, exports continue to grow up slightly in volume, as per preliminary statistics of VPSA, Vietnam exported **31,053** tons of pepper all kinds consisting **27,523** tons of **Black Pepper** and **3,530** tons of **White Pepper**. The average export price of Black Pepper is **6,306** USD/MT (decreased 214\$ - 3.3% compared to Mar 2026) and White Pepper is **8,460** USD/MT (decreased 275\$ (around 3.1%) per ton compared to Mar's). Totally, compared to Mar 2026, the exports slightly increased 415 MT (up 1.4%), but the value dropped 3.1%. However, compared to same period April 2025, exports increased 16.8% and value rose 4.9%.



- For export markets, in April 2026, American still be the largest export market of Vietnam, imported 7,272 MT (accounted 23.4%, but decreased 9.8%), further second market are China, bought 4,561 MT (accounted 14.7%, but remarkably rose 24.5%), and the third position UAE 1735 MT (accounted 5.6% but strong up 54.1%), ranked the fourth India 1427 MT

(accounted 4.6% but up 54.1%); the fifth Thailand 1227 MT (accounted 4% & increased 4%). The volume in April has increased slightly for every market in main season. The pepper market in early days May 2026 after Labor Independence holidays period has slightly increased and going sideway in narrow margin and possibly would get down more around 5% in next days.



Note: Volume in Metric ton per month MT/month



2. Vietnam Robusta Coffee Beans:

- According to a report by the Vietnam Coffee and Cocoa Association (Vicofa), in April 2026, Vietnam exported 195,694 tons of coffee, worth approximately US\$ 848 million, an increase of 8.1% in volume but a decrease of 18.9% in value compared to the same period in 2025.

- Of this, green coffee beans accounted for approximately 180,596 tons, worth US\$ 711 million, an increase of 8.4% in volume but a decrease of 22.3% in value. The main reason for this was a sharp decline in the average export price, down 28.3% compared to April 2025, to approximately US\$ 3,937 per ton.
- Specifically, in April 2026, the export price of Robusta coffee was approximately US\$ 3,800 per ton, while Arabica was at US\$ 6,309 per ton.

Vietnam average coffee price / farm gate

Source: Gia Caphe



- **In the first four months of 2026**, Vietnam exported 791,090 tons of coffee, generating \$3.66 billion in revenue, a 9.4% increase in volume but a 10.5% decrease in value compared to the same period in 2025.
- **In the first quarter of 2026**, Arabica and Robusta coffee prices fell sharply, losing 32% and 41.6% of their value respectively compared to last year's peak. Despite abundant supply putting downward pressure on prices, the market still faces variables from the Middle East conflict and the closure of the Strait of Hormuz, increasing transportation, insurance, and fertilizer costs.

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