

MONTHLY REPORT

JANUARY

2026



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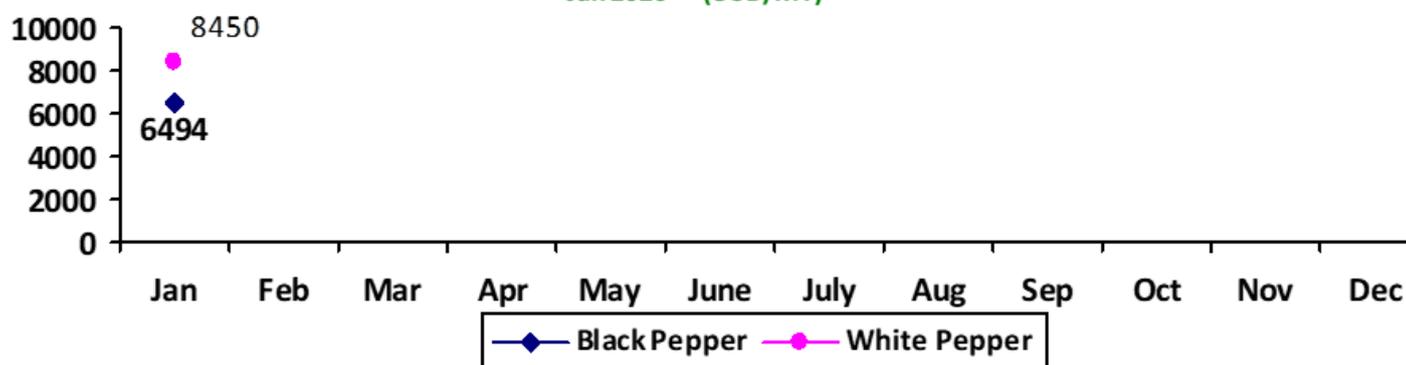
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1. Vietnam Black & White Pepper:

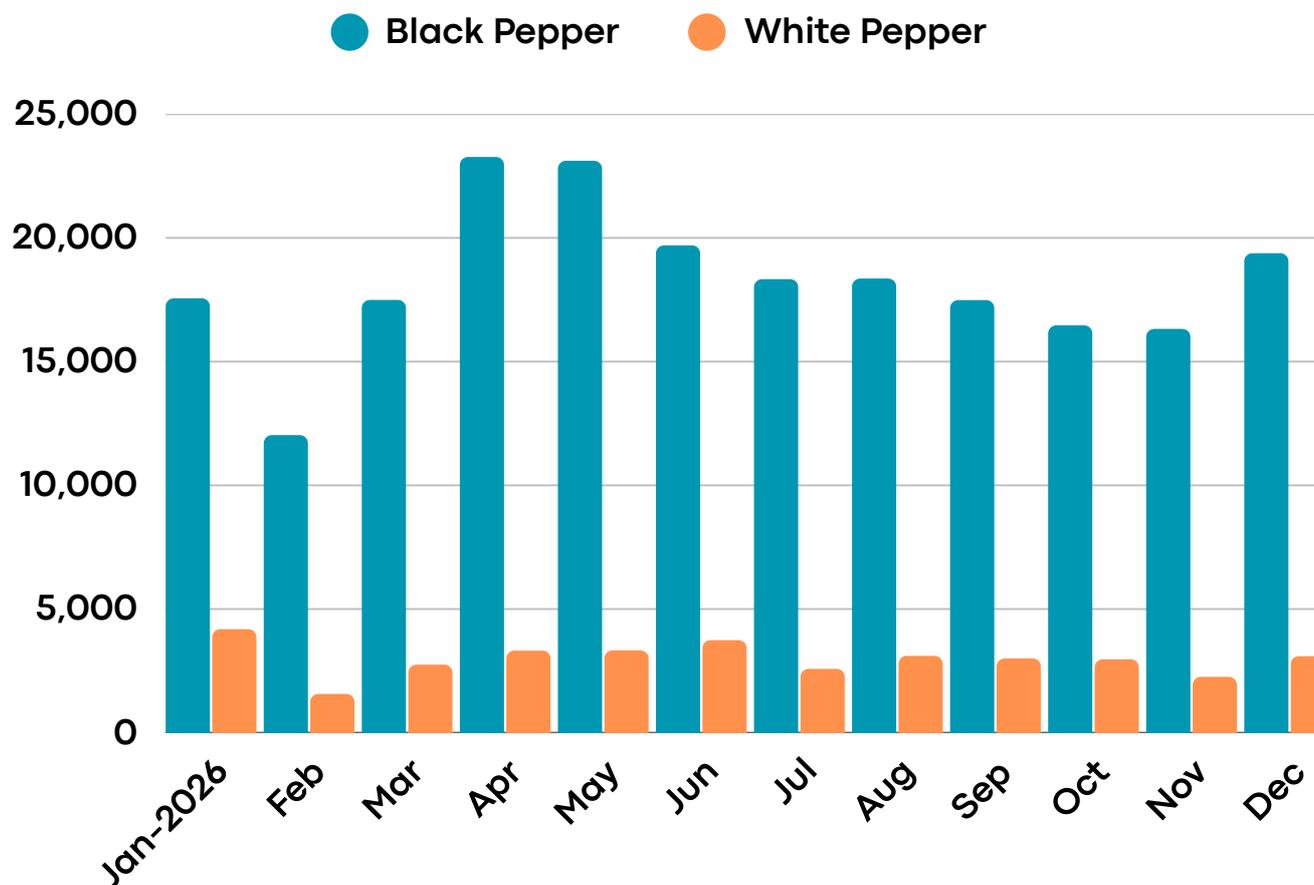
- In Jan 2026, as per preliminary statistics of VPSA, Vietnam exported **21,743 tons** of pepper all kinds consisting **17,557 tons of Black pepper** and **4,186 tons of White pepper**. The average export price of Black pepper is **6,494 USD/MT** (equal compared to Dec 2025) and White pepper is **8,450 USD/MT** (decreased 115\$ per ton compared to Dec's). Totally, compared to Dec 2025, the exports decreased 3.2%, and the value get down 5.1%. However, compared to same period Jan 2025, **exports up remarkably 66.2% and value is up 58.5%**.

Monthly FOB Black/White Pepper Price
Jan 2026 (USD/MT)



- For export markets, in Jan 2026, American still be the largest export market of Vietnam, imported 5,154MT (accounted 23.7%, but decreased 17.3%), further second markets are China, bought 3,339MT (accounted 15.4%, but remarkably increased 53.2%), and UAE keeps the third position 1,549MT (accounted 7.1% but down 32.7%), ranked the fourth Thailand 1,208MT (accounted 5.6% but down 4.2%); the fifth India 1,000MT (accounted 4.6%, but increased 33.5%). The pepper market in early days

February 2026 has slightly decreased and going sideways in a narrow margin compared to January 2025.



Note: Volume in Metric ton per month MT/month

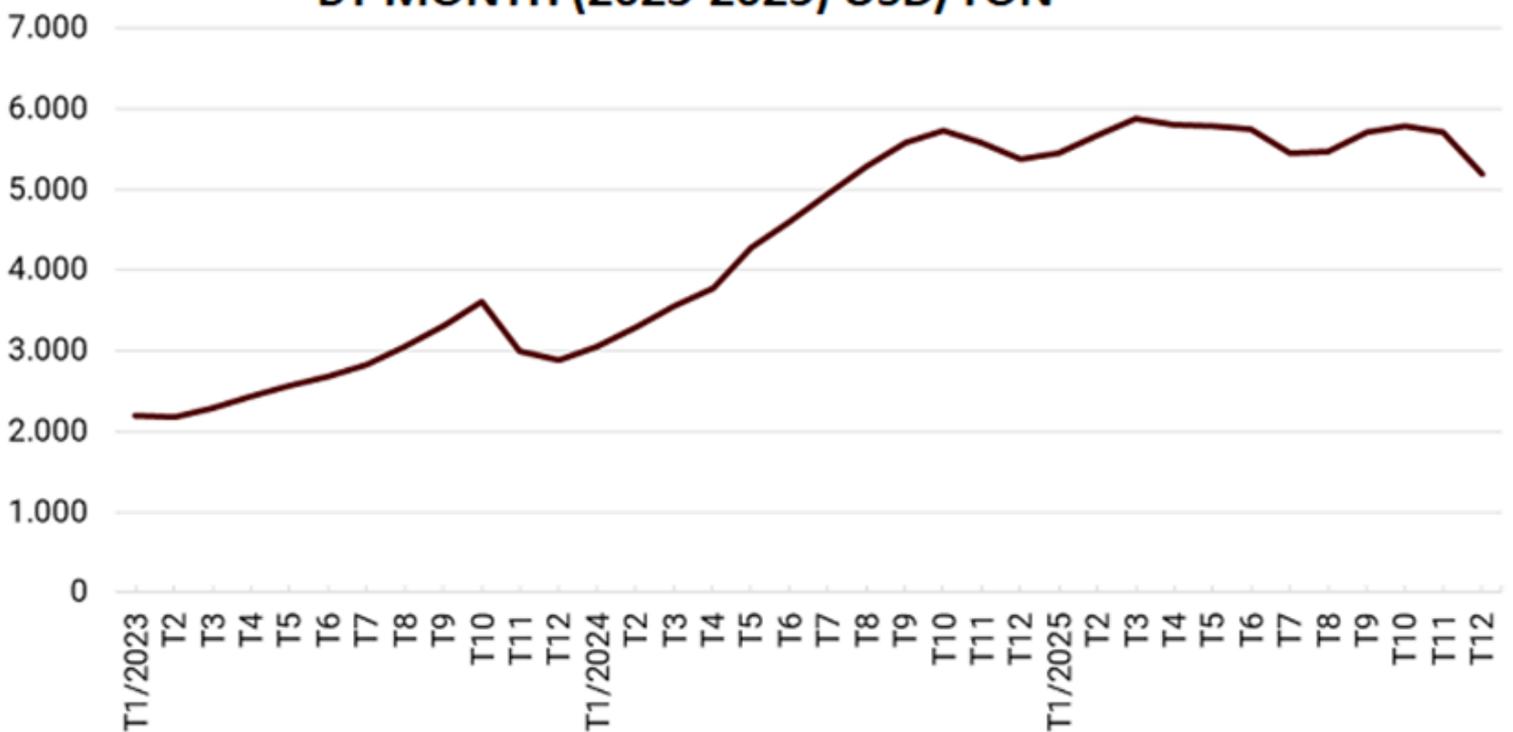


2. Vietnam Robusta Coffee Beans:

- According to recent information from the Vietnam Coffee and Cocoa Association (VICOFA), in January 2026, Vietnamese businesses exported over 224,000 tons of coffee, generating nearly US\$1.1 billion in revenue, representing a 53% increase in volume and a 40% increase in value compared to the same period last year. Of this, green coffee exports reached nearly 215,000 tons, with a value of US\$972 million, a 56% increase in volume and a 40% increase in value compared to the same period in 2025.

- In addition, Robusta coffee exports alone exceeded 192,000 tons, generating US\$815 million in revenue, with an average price of US\$4,243 per ton.
- According to experts, domestic coffee prices are under pressure due to abundant supply from Brazil and favorable export activity from Vietnam and Indonesia. On the world exchange, Robusta prices also spread upwards by 1.62%, while Arabica prices decreased slightly by 0.07%.
- Some traders said that coffee prices in Vietnam are currently under dual pressure from abundant supply from Brazil and favorable export activity from Vietnam and Indonesia. This shortens the timeframe for a downward correction.
- According to the Brazilian National Crop Supply Agency (Conab), Arabica coffee production is projected to increase by 23.2%, reaching 44.1 million bags. In addition, Brazilian Robusta coffee production is expected to increase by 6.4% to 22.1 million bags.

VIETNAM COFFEE AVERAGE PRICE BY MONTH (2023-2025) USD/TON



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