

MONTHLY REPORT

FEBRUARY

2026



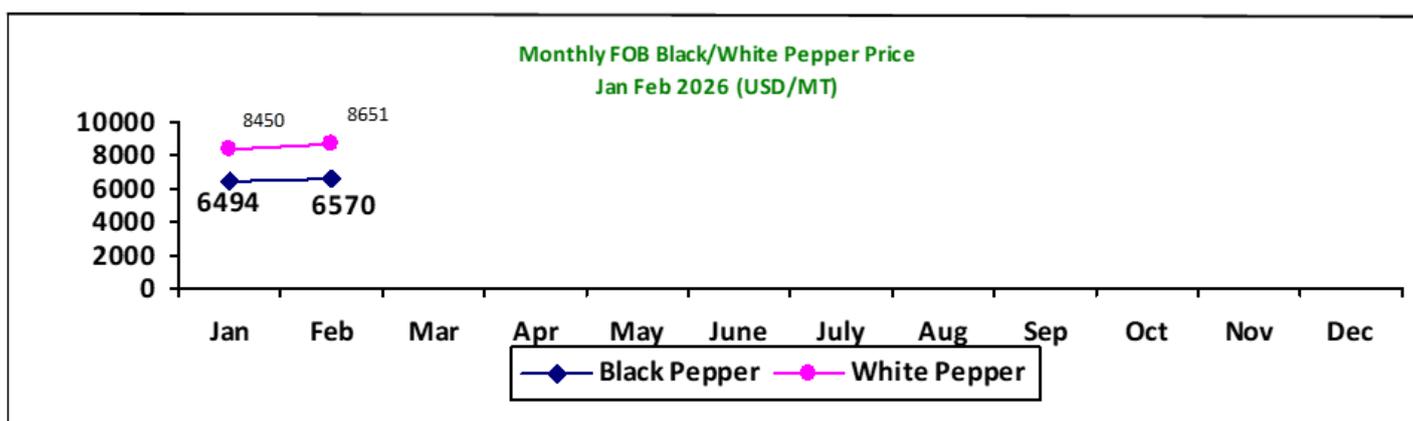
PHUC LOI CO., LTD

www.phucloi.vn



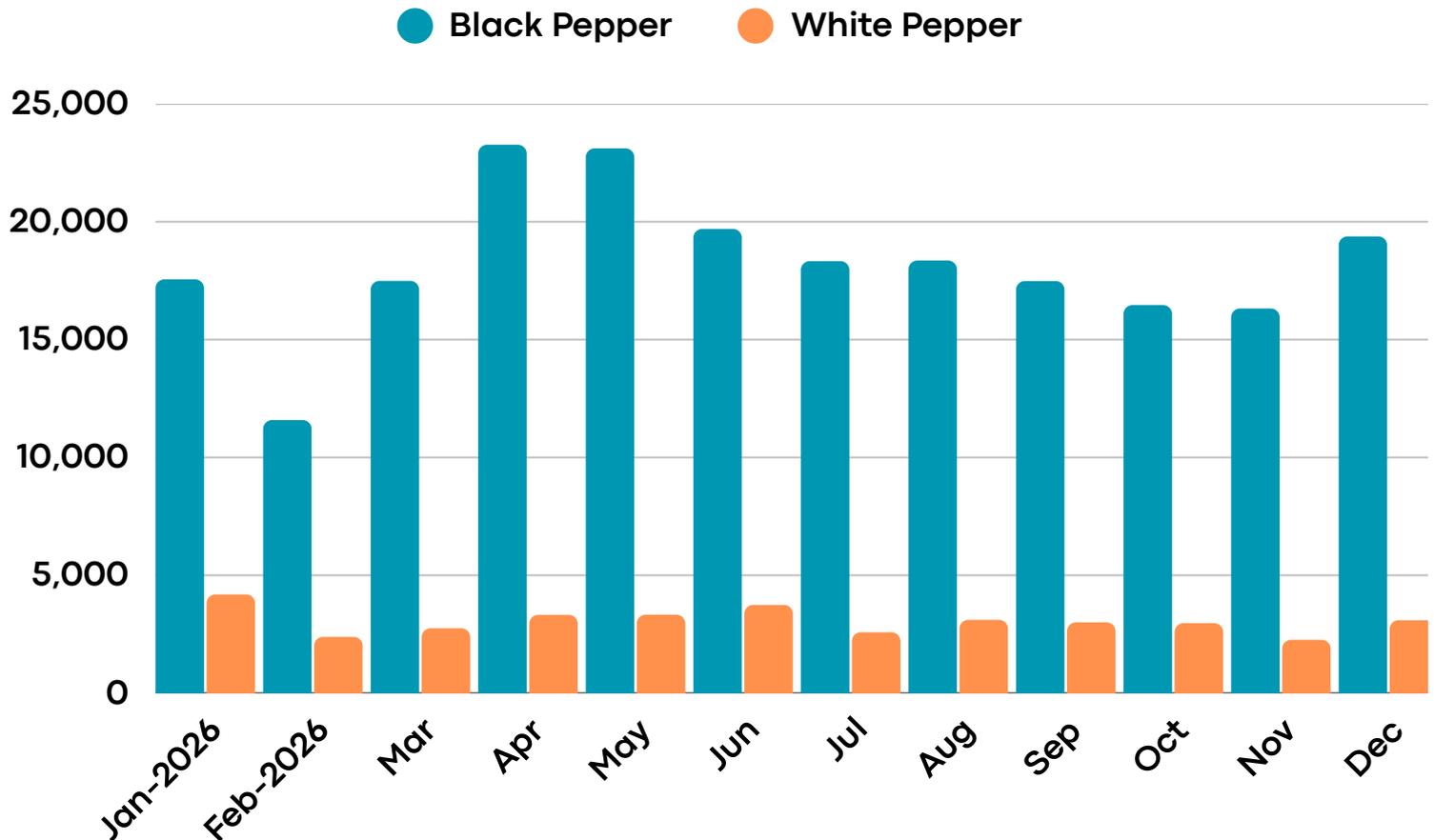
1. Vietnam Black & White Pepper:

• In Feb 2026, as per preliminary statistics of VPSA, Vietnam exported **13,969** tons of pepper all kinds consisting **11,585** tons of **Black pepper** and **2,384** tons of **White pepper**. The average export price of Black pepper is **6,570** USD/MT (increased 76\$ - 1.2% compared to Jan's) and White pepper is **8,651** USD/MT (increased 201\$ - 2.4% per ton compared to Jan's). Totally, compared to Jan 2026, the exports decreased 7774 tons (down 35.8%), and the value get down 34%. However, compared to same period Feb 2025, exports only down 2.5% and value is down 5.8%.



• For export markets, in Feb 2026, American still be the largest export market of Vietnam, imported 3,646MT (accounted 26.1%, but decreased 29.3%), further second markets are China, bought 1,561MT (accounted 11.2%, but remarkably decreased 53.2%), and the third position Thailand 748MT (accounted 5.4% but down 38.1%), ranked the fourth Germany 653MT (accounted 4.7% but down 9.8%); the fifth India 530MT (accounted 3.8%, decreased 47%). The volume in Feb has down strongly for every markets because in fact time for export in Feb 2026 is only 2 weeks due to Vietnam Tet holidays. After resume working, the pepper market in early days Mar

2026 has slightly decreased and possibly would get down more upon it comes out the main season.



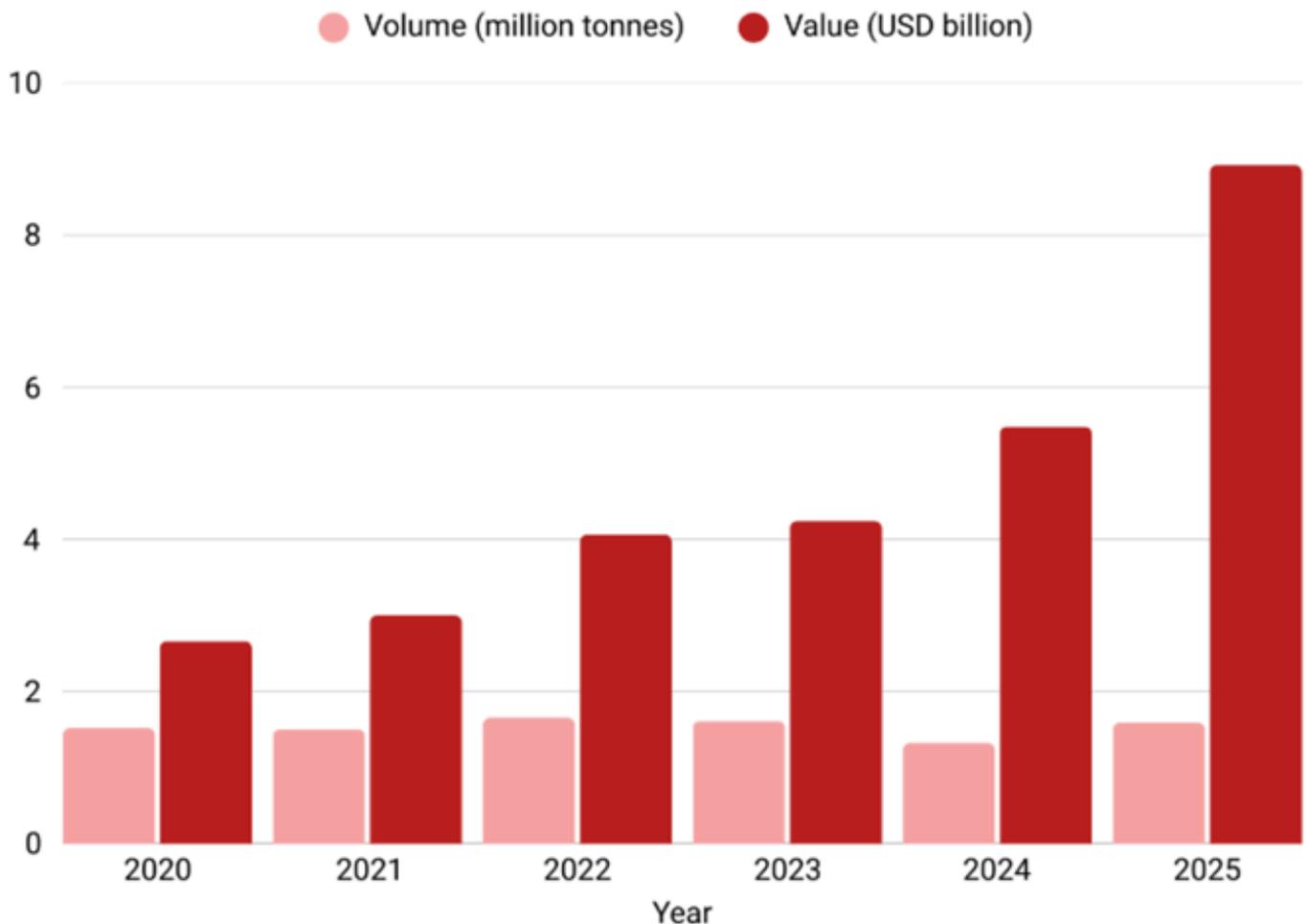
Note: Volume in Metric ton per month MT/month



2. Vietnam Robusta Coffee Beans:

- According to VICOFA, in February 2026, coffee exports reached 149,000 tons, with export revenue of US\$ 712 million.
- The rapid information exchange between purchasing agents and export businesses at trading centers has helped farmers promptly grasp fluctuations in the international market. However, despite historically high prices, many coffee growers are still holding onto their stock, waiting for further price increases, resulting in a slow increase in the amount of coffee sold on the market.
- Dry weather conditions in Brazil – a leading coffee-producing country – caused prices to rise last week, although forecasts indicate the return of rain. However, at current prices, producers are selling slowly, leading to limited supply.

Vietnam Coffee Export Performance, 2020 - 2025



- The world's largest coffee-producing country will also soon enter a period of changing weather patterns as the seasonally drier winter months approach. Amidst challenges from global logistics bottlenecks and signs that shipping routes are nearing a return to normal, conflicts in the Middle East are beginning to impact the global logistics system, with the Strait of Hormuz now closed to commercial vessels.
- These tensions have caused a sharp increase in the cost of transporting goods from Vietnam to major consumer markets, particularly Europe, at times doubling the previous cost. The escalating logistics costs not only affect delivery schedules but also drive up the price of finished coffee, as international roasters increase their purchases and stockpiles to hedge against potential medium-term shortages.

Contact Us:

PHUC LOI IMPORT - EXPORT TRADING CO., LTD

For further information, please reach out to us:

Address: Vinhomes Central Park - Landmark 5 Building, 9th Floor, No. L5-9.13 & L5-9.14

720A Dien Bien Phu Street, Thanh My Tay Ward, Hochiminh City, Vietnam

Hotline/WhatsApp: +84 888 420 199

Email: phucloi.imexport@phucloi.vn

Teams: [phucloi-imexport](#)

Website: www.phucloi.vn