

Monthly REPORT



Oct 2025



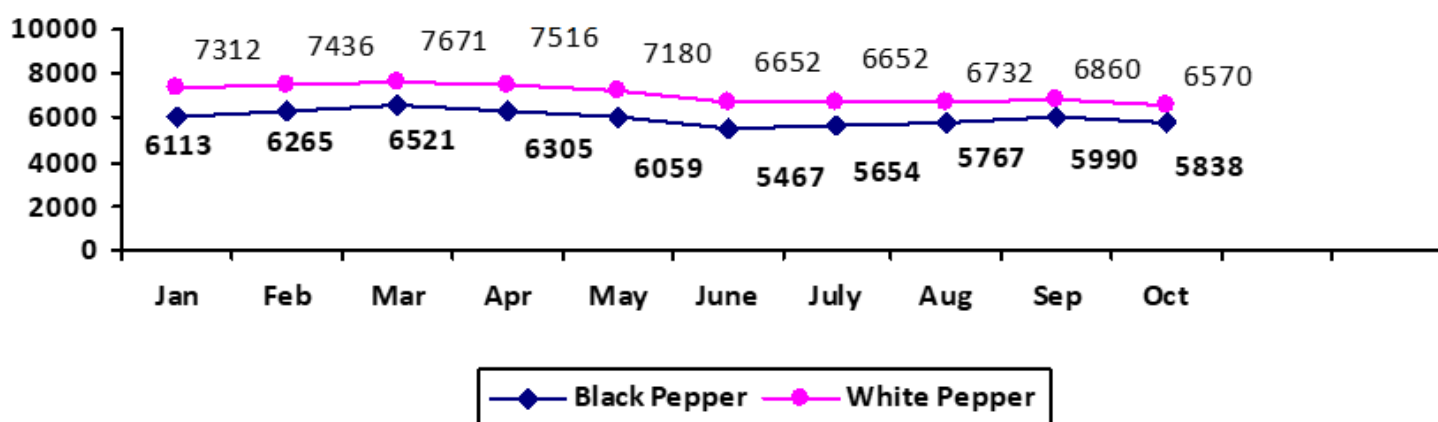
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1. Vietnam Black & White Pepper:

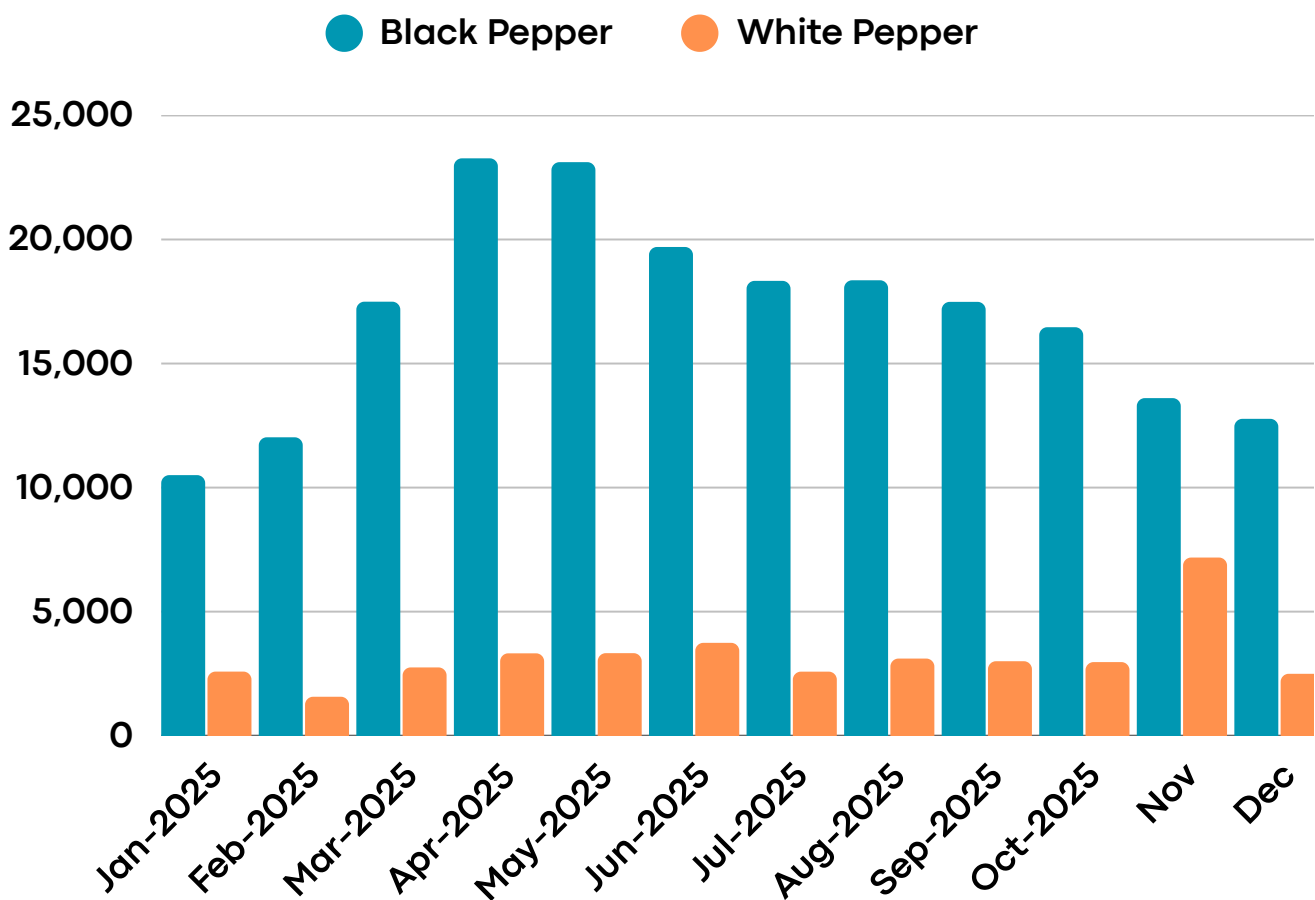
- In Oct 2025, as per preliminary statistics of VPSA, Vietnam exported 19,430 tons of pepper all kinds consisting **16,464 tons of Black pepper** and **2,966 tons of White pepper**.
- The average export price of Black Pepper is **6,443 USD/MT** (a light decrease 47\$ per ton compared to Sep's) and White Pepper is **8,392 USD/MT** (a decrease 185\$ per ton compared to Sep's). Totally, compared to Sep 2025, the exports decreased 5.2%, and the value down 5%. However, compared to same period Oct 2024, exports up 5.1% and value is up 7.7%.

Monthly FOB Black/White Pepper Price
Jan-Oct 2025



Note: Black Pepper is for quality 500gl FAQ. Unit Price/MT (USD/MT)

For export markets, in Oct 2025, American still be the largest export market of Vietnam, imported 4,283MT (accounted 22%, slight increased 0.2%), further markets are UAE, the second 2,456 MT (accounted 12.6% but developed 25.2%), and China ranked the third position 1,214MT (accounted 6.2% but remarkable down 41.4%), the fourth Thailand 772MT (accounted 4%, declined 10.5%), the fifth Netherlands 682MT (accounted 3.5%, decreased 27.4%). The market in early days of November is sideways in small range.



Note: Volume in Metric ton per month MT/month

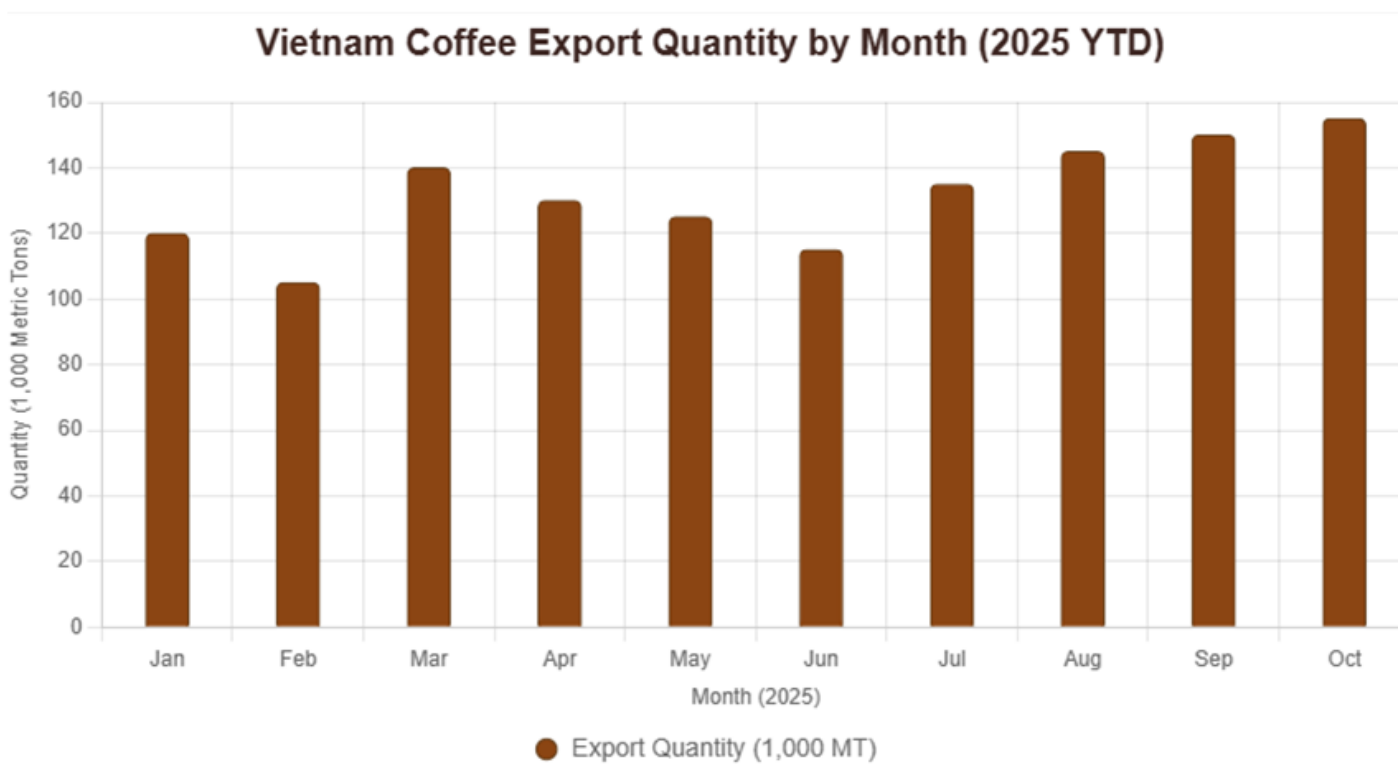


2. Vietnam Robusta Coffee Beans:

- At the end of the 2024 - 2025 crop year (from October 2024 to September 2025), Vietnam's coffee export output will reach over 1.5 million tons, earning

more than 8.4 billion USD; up 1.8% in volume and 55.5% in value compared to the 2023 - 2024 crop year.

- This is also the coffee crop year with the highest export turnover ever. Coffee export turnover in the 2024 - 2025 crop year will grow remarkably thanks to high coffee prices, averaging 5,610 USD/ton, up 52.7% compared to the previous crop year.
- In the first 9 months of 2025, Vietnam exported about 1.25 million tons of coffee, with an export turnover of more than 7 billion USD, an increase of 11.7% in volume and 62.2% in turnover compared to the same period in 2024.
- Europe is still the largest market for coffee exported from Vietnam with a volume of over 710,000 tons (accounting for 47.2%), a turnover of over 4 billion USD (accounting for 46.7%).



- The new coffee crop of 2025 - 2026 is entering the harvest season with output forecast to increase by about 10% compared to the crop of 2024 - 2025. This year's weather is relatively favorable for the development of coffee trees
- Vietnam's new coffee crop (2025-2026) is expected to increase to about 30 million bags (equivalent to 1.77 million tons) according to USDA estimates.

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