

# Monthly REPORT

## Jun 2025

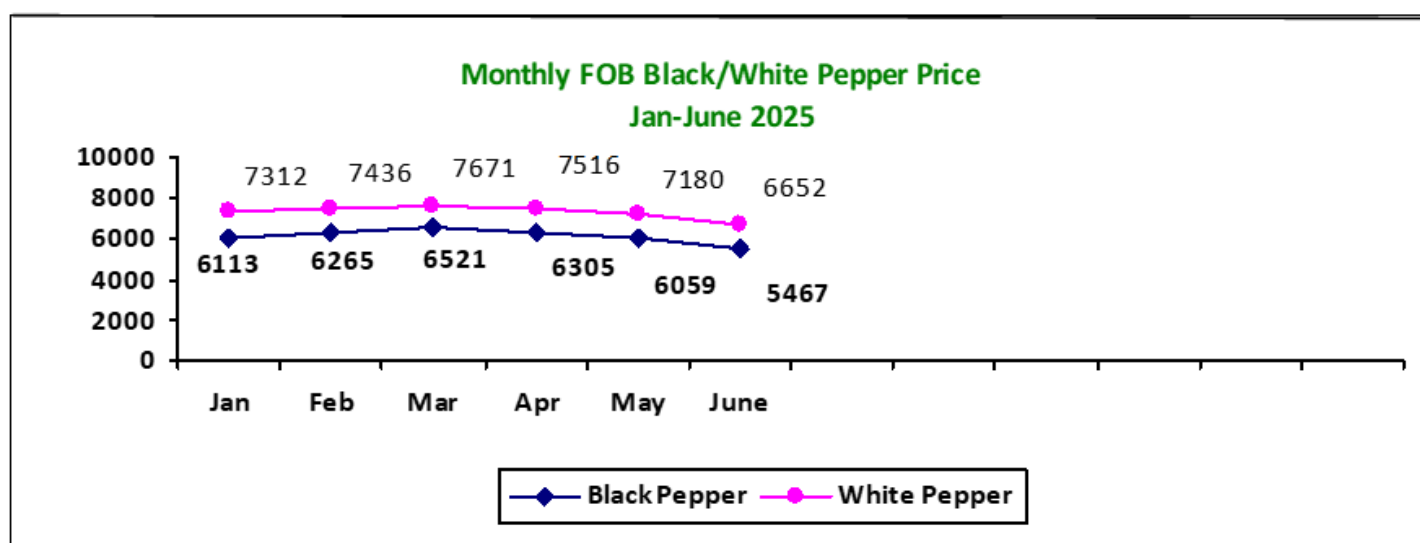


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## 1. Vietnam Black & White Pepper:

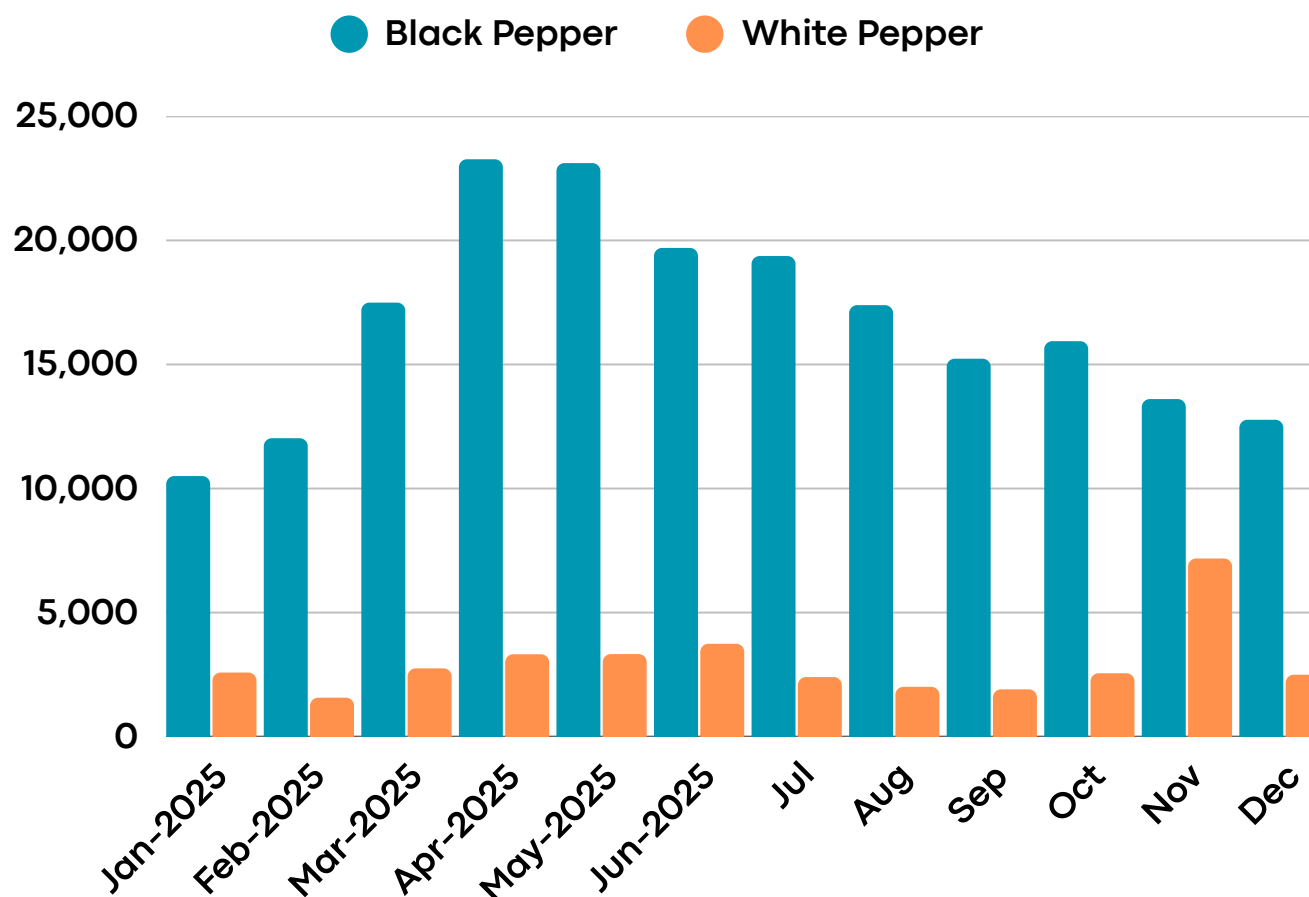
- In June 2025, as per preliminary statistics of VPSA, Vietnam exported **23,440** tons of pepper all kinds consisting **19,698 tons of Black pepper** and **3,742 tons of White pepper**.
- The average export price of Black Pepper is **6,442 USD/MT** (an sharp decrease 6.15% compared to May's) and White Pepper is **8,272 USD/MT** (an big downward 7.84% compared to May's). Totally, compared to May 2025, the exports decreased 11.4%, and the value declined 13.6%. However, compared to same period June 2024, exports down 16.8% but value is up 11.6%.



**Note: Black Pepper is for quality 500gl FAQ. Unit Price/MT (USD/MT)**

- For export markets, in June 2025, American still be the largest export market of Vietnam, imported 4,439MT (accounted 18.9% but sharp decrease 30%),

further markets are China, second 3,330MT (accounted 14.2% but increase 28.5%), and UAE kept the third position 1,727MT (accounted 7.4% but down 15.3%), the fourth India 1,239MT (accounted 5.3%, but remarkable reduction 25.4%), the fifth Germany 1012MT (accounted 4.3%, but drop 22.2%). The market early days of July has sharply increased due to around 800 USD from the bottom three weeks ago.



Note: Volume in Metric ton per month MT/month

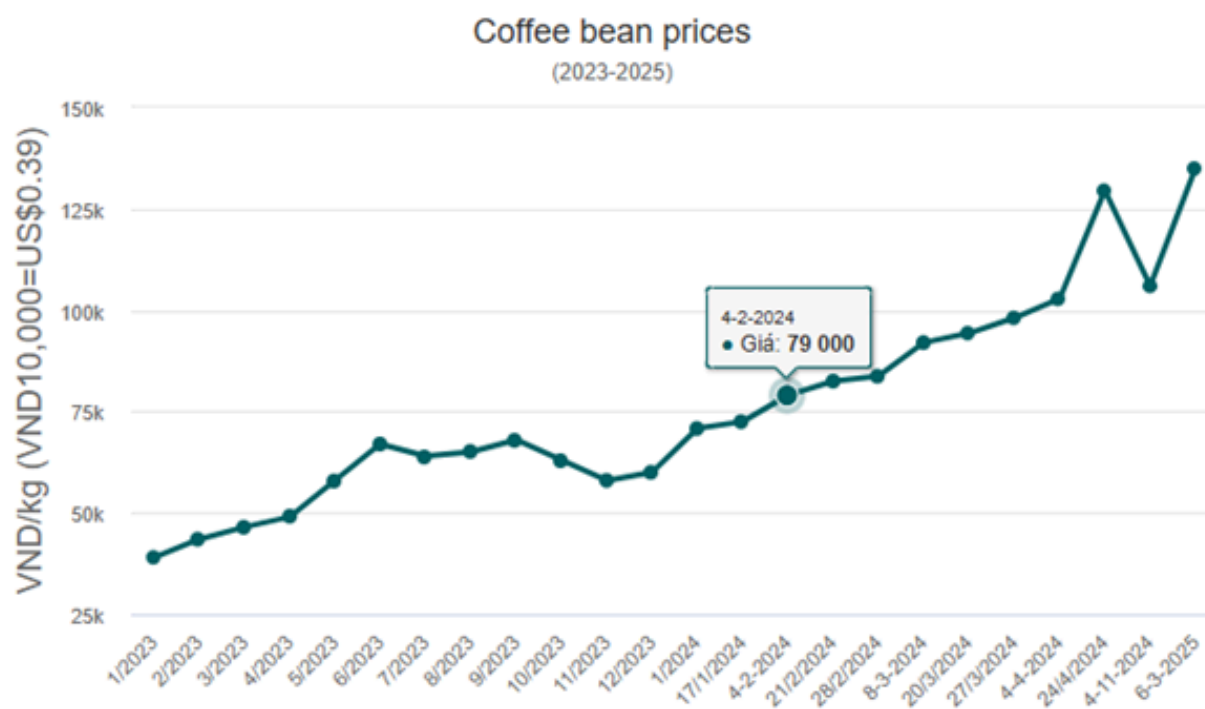


## 2. Vietnam Robusta Coffee Beans:

- According to the report of the Ministry of Agriculture and Environment, in the first 6 months of 2025, Vietnam's coffee exports reached a turnover of 5.45 billion USD, an increase of 67.5% in value compared to the same period last year and by July 3, it had exceeded the record figure of the whole year 2024. Specifically, the volume of coffee exports in June was about 130,000 tons with

a value of 741.1 million USD; bringing the total volume and value of coffee exports in the first 6 months of 2025 to 953.900 tons and 5.45 billion USD, up 5.3% in volume and 67.5% in value over the same period in 2024.

- The average export price of coffee in the first 6 months of 2025 is estimated at 5,708.3 USD/ton, up 59.1% over the same period in 2024.



- Germany, Italy and Spain are the 3 largest coffee consuming markets of Vietnam, accounting for market shares of 16.3%, 7.9% and 7.4% respectively. Compared to the same period last year, the value of coffee exports in the first 5 months of 2025 to the German market increased 2.2 times, the Italian market increased 45.1%, and the Spanish market increased 55.8%. The record increase was recorded in the Mexican market with an increase of 71.6 times and the lowest increase was in the Chinese market with an increase of 22.9%.



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