



# MONTHLY REPORT



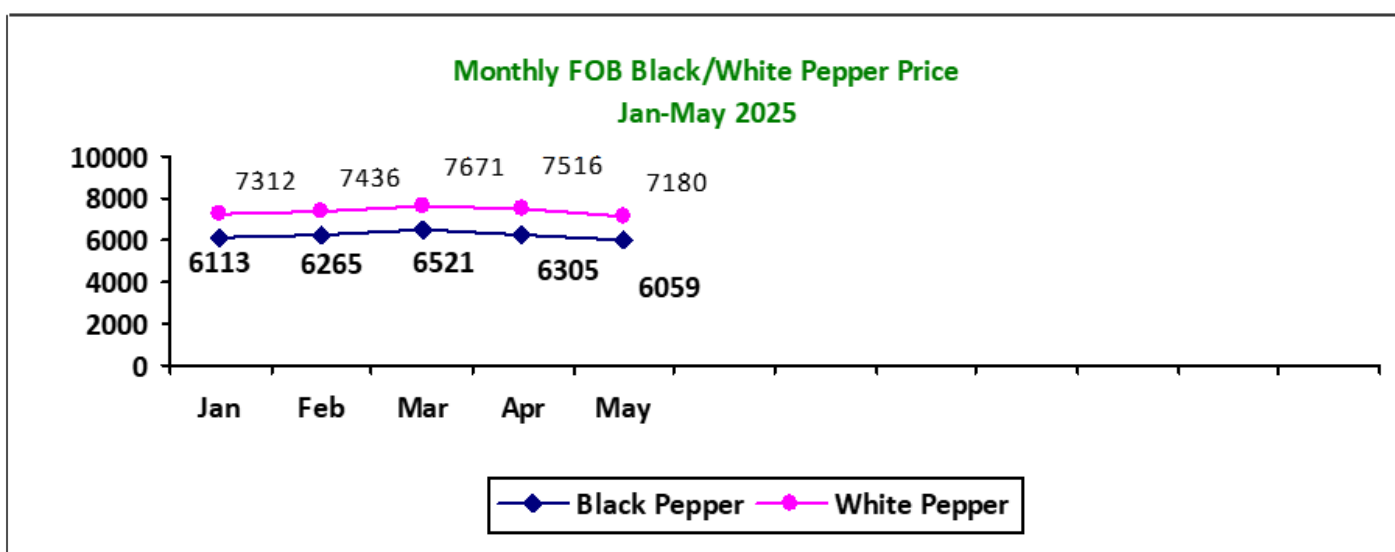
## MAY 2025

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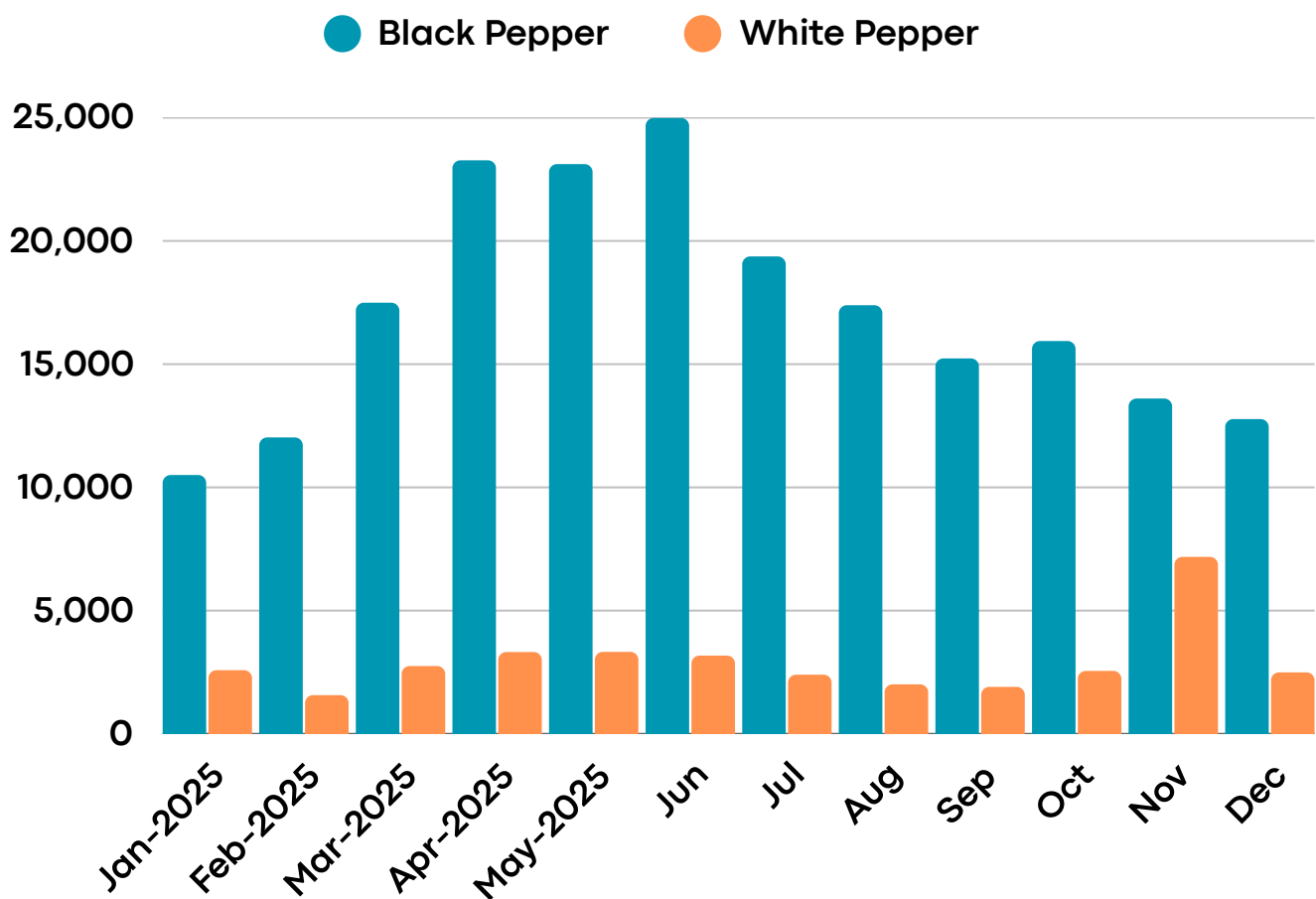
## 1. Vietnam Black & White Pepper:

- In May 2025, as per preliminary statistics of VPSA, Vietnam exported **26,443** tons of pepper all kinds consisting **23,117 tons of Black pepper** and **3,326 tons of White pepper**.
- The average export price of Black Pepper is 6,864 USD/MT (an up difference 47\$ compared to Apr's) and White Pepper is 8,976 USD/MT (an upward 380\$ compared to Apr's). Totally, compared to April 2025, the exports decreased 0.6%, and the value declined 0.9%. However, compared to same period May 2024, exports down 15.7% but value is up 29.3%.



Note: Black Pepper is for quality 500gl FAQ. Unit Price/MT (USD/MT)

- For export markets, in May 2025, American still be the largest export market of Vietnam, imported 6,342MT (accounted 24% but increased 1%), further markets are China, second 2,592MT (accounted 9.8% but sharp increase 93.9%), and UAE the third 2,039MT (accounted 7.7% but down 8.3%), the fourth India 1,660MT (accounted 6.3%, remarkable reduction 34.5%), the fifth Gemany 1300MT (accounted 4.9%, but drop 18.4%). The market early days of June has sharply decreased due to suppliers concern of USA's reciprocal tariff that might be applied to the goods and aslo the Brasil season is coming.



Note: Volume in Metric ton per month MT/month

## 2. Vietnam Robusta Coffee Beans :

- According to data released by the Ministry of Agriculture and Environment, coffee exports in May were estimated at 170,000 tons with a turnover of 990 million USD.

- The total volume and value of coffee exports in the first 5 months of the year reached 835.9 thousand tons and 4.8 billion USD, up 0.9% in volume and 65% in value compared to the same period in 2024.
- The main reason for the sharp increase in value is that the average export price of coffee in the first 5 months of the year reached 5,700 USD/ton, up 63.7% over the same period in 2024.
- In the first 8 months of the 2024-2025 crop year, Vietnam exported about 1.12 million tons of coffee, with an export value of over 6.3 billion USD, down in volume but up 57.5% in value compared to the same period in the 2023-2024 crop year.



- According to the Vietnam Coffee and Cocoa Association, the high coffee prices reflect the general trend of the global market, as supply continues to be limited by the impact of prolonged drought in major producing countries such as Brazil and Vietnam. Meanwhile, consumer demand in major markets such as Europe, the US and Asia has increased significantly.



# Contact Us:

**PHUC LOI IMPORT - EXPORT TRADING CO., LTD**

For further information, please reach out to us:

**Address:** Vinhomes Central Park - Landmark 5 Building, 9th Floor, No. L5-9.13 & L5-9.14

720A Dien Bien Phu Street, Ward 22, Binh Thanh District, Hochiminh City, Vietnam

**Hotline/WhatsApp: +84 888 420 199**

**Email:** [phucloi.imexport@phucloi.vn](mailto:phucloi.imexport@phucloi.vn)

**Skype:** [phucloi-imexport](https://www.skype.com/en/contacts/phucloi-imexport)

**Website:** [www.phucloi.vn](http://www.phucloi.vn)