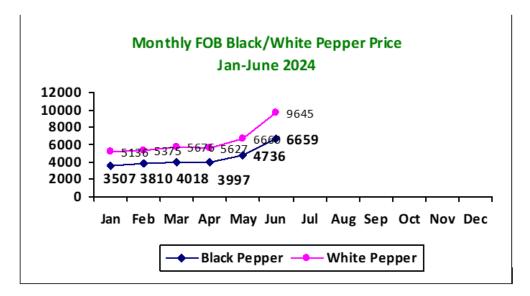


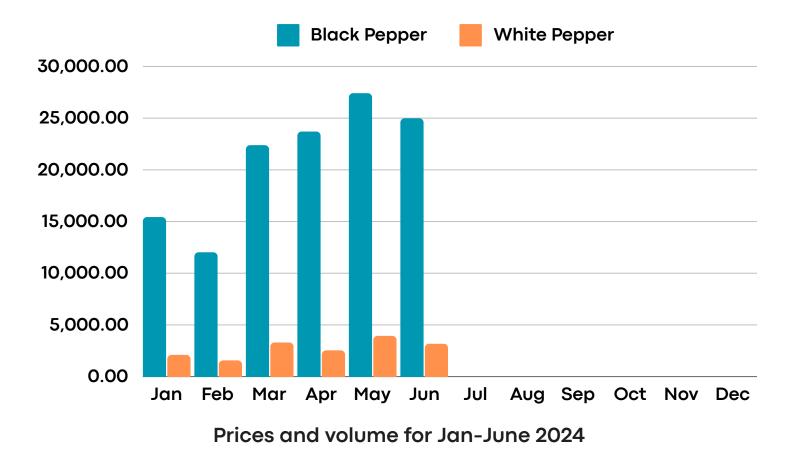
1. <u>Vietnam Black & White Pepper:</u>

- In June 2024, as per preliminary statistics of VPSA, Vietnam exported 28,162 tons of pepper all kinds consisting 24,988 tons of Black Pepper and 3,174 tons of White Pepper
- The average export price of Black Peper is 6,659 USD/MT (a huge difference 1,923 USD per ton compared to May's) and White Pepper is 9,645 USD/MT (an immense growth 2985 USD compared to May's)
- The main export markets still be American (6,969MT, accounted 24.7%, dropped 9.4%), UAE substituted for China to rank at the second with 2,749MT (accounted 9.8% but rose 28.7%), the third is China 2,582MT (accounted 9.2% but down17.7%), Germany ranked the fourth with 1994 MT (accounted 7.1% but dropped 2.6%)



Note: Black Pepper is for quality 500gl FAQ. Unit Price/MT (USD/MT)

• The totally exports of first 6 months 2024 is 142,586MT Pepper all kinds, Black Pepper 125,959MT, White Pepper 16,627MT. The amount of exports is down 6.8% but the value grew up 30.5% compared same period last year. The market returned dropping in early days of July and it is expected to drop a bit more before get stable and increase in the second half 2024.

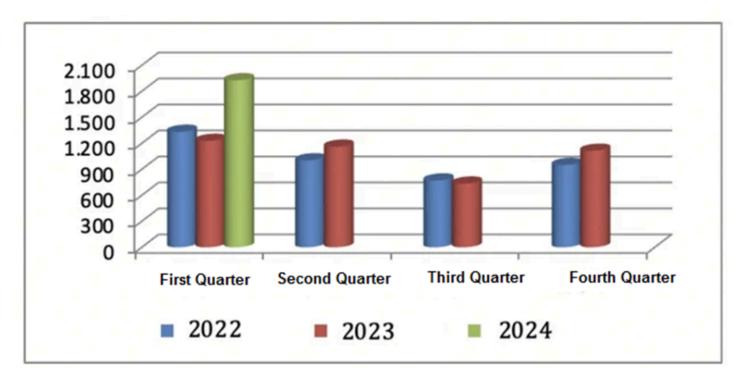


<u>2. Vietnam Robusta Coffee Beans :</u>

- In June 2024, Vietnam exported about over 75,500 tons of coffee, export turnover was about 351.72 million USD, volume decreased by about 46.7% and the turnover decreased by about 7.4% compared to the same period last year.
- In the first 6 months of 2024, Vietnam exported about 903,000 tons of coffee, export turnover was about 3.26 billion USD, down 10.5% in volume but turnover increased 36.1% over the same period last year.
- It is forecast that Robusta coffee output in the 2024 2025 crop year will only reach 1.3 - 1.35 million tons, down up to 20% compared to the 2023 - 2024 crop year.

Vietnamese coffee export value across quarters 2022- 2024

(Millions Dollars)



 VICOFA said the amount of coffee exports in July, August, and September will gradually decrease, because the supply gradually runs out. We have to wait until October, when the coffee harvest begins, for Vietnam's coffee supply to increase again.



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